August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TAYCA CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 4027
URL: https://www.tayca.co.jp/
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	16,170	18.2	1,306	36.4	1,737	59.1	1,225	63.6
June 30, 2025	13,681	0.5	957	(17.9)	1,091	(23.9)	748	(22.7)

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,385 million [160.3%]
For the three months ended June 30, 2025: ¥532 million [(70.0)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	53.86	-
June 30, 2025	32.82	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	89,994	61,633	67.9
March 31, 2026	88,558	61,491	68.9

Reference: Equity
As of June 30, 2026: ¥61,103 million
As of March 31, 2026: ¥60,972 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	20.00	-	40.00	60.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		40.00		40.00	80.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	29,500	9.0	1,800	27.9	2,100	34.5	1,400	33.7	61.32
Fiscal year ending March 31, 2027	59,500	3.7	2,500	14.9	2,900	8.5	1,800	-	78.84

Note: Revisions to the earnings forecasts most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	22,914,414 shares
As of March 31, 2026	23,914,414 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	252,831 shares
As of March 31, 2026	1,083,607 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	22,753,461 shares
Three months ended June 30, 2025	22,818,214 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors. For more information on the conditions on which earnings forecasts are based and precautions to be taken when using earnings forecasts, please refer to "Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts" on page 2 of the Quarterly Financial Results Summary (Appendix).

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,273	10,446
Notes and accounts receivable - trade	16,867	18,023
Electronically recorded monetary claims - operating	704	775
Merchandise and finished goods	9,790	9,661
Work in process	2,721	2,685
Raw materials and supplies	5,592	6,879
Other	931	877
Allowance for doubtful accounts	(6)	(6)
Total current assets	47,873	49,342
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,257	8,147
Machinery, equipment and vehicles, net	7,530	7,330
Other, net	5,589	5,738
Total property, plant and equipment	21,377	21,217
Intangible assets		
Goodwill	664	593
Other	181	174
Total intangible assets	845	768
Investments and other assets		
Investment securities	17,556	17,779
Other	923	907
Allowance for doubtful accounts	(20)	(20)
Total investments and other assets	18,460	18,666
Total non-current assets	40,684	40,652
Total assets	88,558	89,994

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,066	7,800
Short-term borrowings	6,568	6,478
Income taxes payable	211	377
Provision for bonuses	418	154
Other	2,897	3,511
Total current liabilities	16,162	18,323
Non-current liabilities		
Long-term borrowings	5,809	4,796
Retirement benefit liability	2,079	2,053
Other	3,016	3,188
Total non-current liabilities	10,904	10,038
Total liabilities	27,066	28,361
Net assets		
Shareholders' equity		
Share capital	9,855	9,855
Capital surplus	4,965	3,818
Retained earnings	34,503	34,860
Treasury shares	(1,197)	(426)
Total shareholders' equity	48,127	48,108
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	10,246	10,403
Foreign currency translation adjustment	1,863	1,876
Remeasurements of defined benefit plans	735	713
Total accumulated other comprehensive income	12,845	12,994
Non-controlling interests	518	530
Total net assets	61,491	61,633
Total liabilities and net assets	88,558	89,994

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	13,681	16,170
Cost of sales	11,026	13,029
Gross profit	2,654	3,141
Selling, general and administrative expenses	1,696	1,835
Operating profit	957	1,306
Non-operating income		
Interest income	7	7
Dividend income	202	305
Foreign exchange gains	-	80
Other	22	90
Total non-operating income	232	484
Non-operating expenses		
Interest expenses	30	45
Foreign exchange losses	63	-
Other	4	7
Total non-operating expenses	98	53
Ordinary profit	1,091	1,737
Extraordinary income		
Gain on sale of investment securities	2	1
Total extraordinary income	2	1
Extraordinary losses		
Loss on retirement of non-current assets	27	24
Total extraordinary losses	27	24
Profit before income taxes	1,066	1,714
Income taxes - current	177	339
Income taxes - deferred	129	132
Total income taxes	307	471
Profit	759	1,243
Profit attributable to non-controlling interests	10	17
Profit attributable to owners of parent	748	1,225

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	759	1,243
Other comprehensive income		
Valuation difference on available-for-sale securities	104	157
Foreign currency translation adjustment	(318)	6
Remeasurements of defined benefit plans, net of tax	(12)	(22)
Total other comprehensive income	(227)	142
Comprehensive income	532	1,385
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	548	1,374
Comprehensive income attributable to non-controlling interests	(16)	11

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Other (Note) 1	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Functional chemical	Electronic material and Basic chemical	Medical and Piezoelectric	Total			
Sales							
Revenues from external customers	6,849	5,610	948	13,409	272	-	13,681
Transactions with other segments	-	-	-	-	321	(321)	-
Total	6,849	5,610	948	13,409	593	(321)	13,681
Segment Profit	274	566	54	895	59	3	957

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, including warehousing, engineering, etc.
2. The adjustment of segment profit of 3 million yen was due to the elimination of inter-segment transactions.
3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Other (Note) 1	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Functional chemical	Electronic material and Basic chemical	Medical and Piezoelectric	Total			
Sales							
Revenues from external customers	7,397	7,218	1,261	15,876	293	-	16,170
Transactions with other segments	-	-	-	-	332	(332)	-
Total	7,397	7,218	1,261	15,876	625	(332)	16,170
Segment Profit	283	750	216	1,250	57	(1)	1,306

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, including warehousing, engineering, etc.
2. The adjustment of segment profit of (1) million yen is due to the amount of inter-segment transaction elimination.
3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

3. Changes to Reporting Segments, etc.

In accordance with the restructuring of the organization and the revision of the business management classification based on the policy of focusing and expanding growth businesses stipulated in the Medium-Term Management Plan (FY2026~FY2029) "MOVING(10) STAGE 3", from the first quarter of the current fiscal year, the conventional "Functional Materials Business" and "Electronic Materials & Chemical Products Business" will be changed to "Functional Materials Business", "Electronic Materials & Chemical Products Business", and " Medical & Piezoelectric Business".

Segment information for the three months of the previous fiscal year is based on the revised classification.

The main products belonging to each reporting segment are:

(1) Functional Materials Business.................. Titanium dioxide, fine titanium dioxide, fine zinc oxide, surface treatment products, etc.

(2) Electronic Materials & Chemicals Business......... Conductive polymer agents, surfactants, sulfuric acid, pollution-free anti-rust pigments, etc.

(3) Medical and piezoelectric-related businesses............ Piezoelectric Materials