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To whom it may concern:

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Notice Concerning Revision to Consolidated Financial Results Forecast for the Six Months Ending September 30, 2026

Based on recent business trends, the Company has revised its consolidated financial results forecast for the six months ending September 30, 2026, which it announced on May 13, 2026. The revised forecast is presented below.

1. Revised consolidated financial results for the six months ending September 30, 2026 (from April 1, 2026 to September 30, 2026)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (Yen)
Previous forecast (A)	29,500	1,200	1,400	900	39.42
Current forecast (B)	29,500	1,800	2,100	1,400	61.32
Amount increased/decreased (B - A)	0	600	700	500	—
Percentage changed (%)	0	50.0	50.0	55.6	—
(For ref.) Previous period results (Six months ended September 30, 2025)	27,056	1,407	1,561	1,047	45.88

2. Reason for revision

During the first quarter of the consolidated fiscal year, net sales, as well as profits at each stage, exceeded initial expectations due to such factors as the effects of ongoing productivity improvement activities, the progress of price increases in response to rising raw material and fuel prices, and some customers placed orders earlier than usual to secure materials and products in response to the increasing uncertainty in the global situation.

Based on these factors, and reflecting current performance trends, the forecast of consolidated financial results for the six months ending September 30, 2026 is being revised upward from the previously announced forecast.

As for the full-year consolidated financial results forecast, although some demand was pulled forward into the first three months of the fiscal year, the Company does not currently expect a significant change in overall demand levels from its initial assumptions for the fiscal year. Therefore, the previously announced forecast remains unchanged.

The Company will continue to closely monitor global conditions, customer inventory trends, and demand trends and will promptly disclose any necessary revisions to its financial results forecast.

3. Other

The forward-looking statements, including financial results forecasts, contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. Actual results may differ from the forecast figures due to various factors in the future.