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February 10, 2026

To whom it may concern

TAYCA CORPORATION

### Notice on Further Enhancing the Production Capacity of Electroconductive Polymers

Following our “Notice on Enhancing the Production Capacity of Electroconductive Polymers” in June 2024, TAYCA CORPORATION (the “Company”) have been proceeding with the construction to enhance the manufacturing facilities at our Osaka Factory (1-3-47 Funamachi, Taisho-ku, Osaka). As originally planned, the construction is scheduled to be completed in early 2026 to increase our production capacity to three times the level of FY2023. However, since the demand for this product has grown more rapidly than expected at that time, the Company have decided to further enhance our production capacity.

#### 1. Background regarding the further expansion of production capacity of manufacturing facilities

While our electroconductive polymers are essential components in capacitors for operating computers and smartphones, the Company are currently seeing a surge in demand for capacitors in the rapidly growing AI server market, as well as the automotive sector, driven by the advancement of autonomous driving and electric vehicles (EVs). In these new sectors, where higher levels of performance and reliability are required, our commitment to continuous improvement has allowed us to deliver products that exceed customer expectations, leading to the widespread adoption of our products.

Under these circumstances, demand has expanded beyond our 2024 forecast. The Company have determined that our initial production capacity plan will be insufficient to meet all customer requirements, and have therefore decided to further enhance our production capacity.

#### 2. Sales outlook following production capacity expansion

The Company have set a net sales target for the electroconductive polymer business by the end of FY2028 to be at least five times the level of FY2023. To achieve this, the Company have decided to enhance our production capacity to at least four times that of FY2023 by the end of FY2026. (See the graph on the next page.)

The Company have positioned this business as our most critical “new business” and will focus on its further growth through proactive investment.

**Graph: Trends and Correlation between Production Capacity and Net Sales of Electroconductive Polymers**

(\*Sales figures are shown as a percentage relative to FY2023 levels (FY2023 = 100%))

Net sales for FY2026 are projected to be at least 1.2 times higher than our 2024 forecast. To meet this increasing demand, the Company have decided to further enhance our production capacity.

