



February 6, 2026

To whom it may concern:

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Notice Regarding Revision of Full-Year Consolidated Earnings Forecast

Based on recent business trends, TAYCA CORPORATION (the “Company”) has revised its earnings forecast announced on May 14, 2025, as follows.

1. Revision of Full-year Consolidated Earnings Forecast

Revision of the full-year consolidated financial forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (Yen)
Previous forecast (A)	59,000	3,300	3,600	2,400	105.18
Revised forecast (B)	58,000	1,700	2,100	1,300	56.09
Change (B-A)	(1,000)	(1,600)	(1,500)	(1,100)	-
Percentage change (%)	(1.7)	(48.5)	(41.7)	(45.8)	-
(Reference) Results for the previous period (Fiscal year ended March 31, 2025)	55,737	3,525	3,747	2,422	105.46

2. Reason for Revision

The Company has revised its consolidated earnings forecast for the fiscal year ending March 31, 2026, in light of factors such as rising costs due to persistently high raw material and fuel prices stemming from geopolitical risks and sluggish sales in the functional materials business, mainly micro particle products for cosmetics. As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of parent are expected to fall below the previously announced forecast.

(Note) The forward-looking statements, including earnings forecasts, contained in this document are based on information currently available to the Company and certain assumptions that the Company deems reasonable. Actual performance may vary.