

August 8, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: TAYCA CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 4027  
 URL: <https://www.tayca.co.jp/>  
 Representative: Shunji Idei, Representative Director, President Executive Officer  
 Inquiries: Hiroshi Nakamura, Director, Senior Executive Officer  
 Telephone: +81-6-6943-6401  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	13,681	0.5	957	(17.9)	1,091	(23.9)	748	(22.7)
June 30, 2024	13,608	0.1	1,167	60.1	1,434	52.3	968	49.9

Note: Comprehensive income For the three months ended June 30, 2025: ¥532 million [(70.0)%]  
 For the three months ended June 30, 2024: ¥1,777 million [(12.9)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	32.82	-
June 30, 2024	42.09	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	88,204	59,475	66.8
March 31, 2025	88,345	59,400	66.6

Reference: Equity  
 As of June 30, 2025: ¥58,926 million  
 As of March 31, 2025: ¥58,834 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	18.00	-	20.00	38.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		20.00		20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	28,700	2.7	1,700	(22.1)	1,800	(19.4)	1,200	(18.3)	52.59
Fiscal year ending March 31, 2026	59,000	5.9	3,300	(6.4)	3,600	(3.9)	2,400	(0.9)	105.18

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	23,914,414 shares
As of March 31, 2025	23,914,414 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	1,096,270 shares
As of March 31, 2025	1,095,970 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	22,818,214 shares
Three months ended June 30, 2024	23,015,331 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors. For more information on the conditions on which earnings forecasts are based and precautions to be taken when using earnings forecasts, please refer to "Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts" on page 2 of the Quarterly Financial Results Summary (Appendix).

## Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	14,092	12,431
Notes and accounts receivable - trade	15,849	15,866
Electronically recorded monetary claims - operating	754	751
Merchandise and finished goods	10,334	11,024
Work in process	2,321	2,252
Raw materials and supplies	5,958	6,951
Other	658	523
Allowance for doubtful accounts	(6)	(6)
Total current assets	49,963	49,795
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	7,001	6,868
Machinery, equipment and vehicles, net	7,237	6,972
Other, net	9,438	9,847
Total property, plant and equipment	23,677	23,688
Intangible assets		
Goodwill	1,006	872
Other	143	141
Total intangible assets	1,149	1,013
Investments and other assets		
Investment securities	12,235	12,385
Other	1,339	1,341
Allowance for doubtful accounts	(20)	(20)
Total investments and other assets	13,554	13,706
Total non-current assets	38,382	38,409
Total assets	88,345	88,204

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,233	8,507
Short-term borrowings	4,553	4,460
Income taxes payable	716	208
Provision for bonuses	389	149
Other	4,780	3,932
Total current liabilities	16,673	17,258
Non-current liabilities		
Long-term borrowings	7,981	7,030
Retirement benefit liability	2,207	2,175
Other	2,082	2,264
Total non-current liabilities	12,271	11,470
Total liabilities	28,944	28,728
Net assets		
Shareholders' equity		
Share capital	9,855	9,855
Capital surplus	4,962	4,962
Retained earnings	36,294	36,586
Treasury shares	(1,210)	(1,211)
Total shareholders' equity	49,902	50,194
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,563	6,667
Foreign currency translation adjustment	1,750	1,457
Remeasurements of defined benefit plans	618	606
Total accumulated other comprehensive income	8,932	8,731
Non-controlling interests	565	549
Total net assets	59,400	59,475
Total liabilities and net assets	88,345	88,204

## Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	13,608	13,681
Cost of sales	10,830	11,026
Gross profit	2,777	2,654
Selling, general and administrative expenses	1,610	1,696
Operating profit	1,167	957
Non-operating income		
Interest income	6	7
Dividend income	153	202
Foreign exchange gains	134	-
Other	26	22
Total non-operating income	321	232
Non-operating expenses		
Interest expenses	35	30
Foreign exchange losses	-	63
Compensation for damage	14	-
Other	4	4
Total non-operating expenses	54	98
Ordinary profit	1,434	1,091
Extraordinary income		
Gain on sale of investment securities	-	2
Total extraordinary income	-	2
Extraordinary losses		
Loss on retirement of non-current assets	56	27
Total extraordinary losses	56	27
Profit before income taxes	1,377	1,066
Income taxes - current	276	177
Income taxes - deferred	117	129
Total income taxes	393	307
Profit	983	759
Profit attributable to non-controlling interests	15	10
Profit attributable to owners of parent	968	748

## Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	983	759
Other comprehensive income		
Valuation difference on available-for-sale securities	583	104
Foreign currency translation adjustment	211	(318)
Remeasurements of defined benefit plans, net of tax	(1)	(12)
Total other comprehensive income	793	(227)
Comprehensive income	1,777	532
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,758	548
Comprehensive income attributable to non-controlling interests	18	(16)

(Notes on segment information, etc.)

Segment Information

I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(in millions of yen)

	Reportable segments			Other (Note) 1	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Functional chemical	Electronic material and Basic chemical	Total			
Sales						
Revenues from external customers	7,321	6,014	13,335	272	-	13,608
Transactions with other segments	-	-	-	333	(333)	-
Total	7,321	6,014	13,335	606	(333)	13,608
Segment Profit	533	563	1,096	69	1	1,167

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, including warehousing, engineering, etc.

2. The 1 million yen adjustment in segment profit was due to the elimination of inter-segment transactions.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(in millions of yen)

	Reportable segments			Other (Note) 1	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Functional chemical	Electronic material and Basic chemical	Total			
Sales						
Revenues from external customers	6,889	6,519	13,409	272	-	13,681
Transactions with other segments	-	-	-	321	(321)	-
Total	6,889	6,519	13,409	593	(321)	13,681
Segment Profit	289	605	895	59	3	957

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, including warehousing, engineering, etc.

2. The adjustment of segment profit of 3 million yen was due to the elimination of inter-segment transactions.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.